IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FRANCHISE GROUP, INC., et al.,1	Case No. 24-12480 (LSS)
Debtors.	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On May 16, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**, and (2) via Email on the Objecting Parties Service List attached hereto as **Exhibit B**:

• Notice of Agenda for Hearing of Matters Scheduled for May 20, 2025 at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 1499]

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¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

Dated: May 27, 2025

<u>/s/ Eladio Perez</u> Eladio Perez

State of New York County of New York

Subscribed and sworn (or affirmed) to me on May 27, 2025, by Eladio Perez, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ PAUL PULLO

Notary Public, State of New York No. 01PU6231078 Qualified in Nassau County Commission Expires November 15, 2026

Exhibit A

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Exhibit A

Core/2002 Service List Served as set forth below

NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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	Suite 1800			
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	Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf		mstamer@akingump.com	
	One Bryant Park		bkahn@akingump.com	
Akin Gump Strauss Hauer & Feld LLP	New York NY 10036		aluft@akingump.com	Email
	Attn: Michael D. DeBaecke			
	500 Delaware Avenue, 8th Floor			
Ashby & Geddes, P.A.	Wilmington DE 19801		mdebaecke@ashbygeddes.com	Email
Shipy & Geddes, Fire	Willington D2 19001		macbacoke@ashbygcades.com	Eman
	Attn: Matthew P. Austria			
	1007 N. Orange Street, 4th Floor			
Austria Legal, LLC	Wilmington DE 19801		maustria@austriallc.com	Email
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	919 North Market Street		heilmanl@ballardspahr.com	
	11th Floor		roglenl@ballardspahr.com	
Ballard Spahr LLP	Wilmington DE 19801		vesperm@ballardspahr.com	Email
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	Attn: Kevin M. Newman			
	Barclay Damon Tower			
	125 East Jefferson Street			
Barclay Damon LLP	Syracuse NY 13202		knewman@barclaydamon.com	Email
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	Ninth Floor			
Barclay Damon LLP	New Haven CT 06511		nferland@barclaydamon.com	Email
	Atta. Caste I. Elaisahan			
	Attn: Scott L. Fleischer 1270 Avenue of the Americas			
	Suite 501			
Barclay Damon LLP	New York NY 10020		sfleischer@barclaydamon.com	Email
	Attn: Kevin G. Collins			
	222 Delaware Avenue, Suite 1200			
Barnes & Thornburg LLP	Wilmington DE 19801		kevin.collins@btlaw.com	Email

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Exhibit A

Core/2002 Service List Served as set forth below

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	600 N. Market Street, Suite 400			
Bayard, P.A.	Wilmington DE 19801		ejohnson@bayardlaw.com	Email
	Attn: Elliot M. Smith			
	127 Public Square, Suite 4900			
Benesch Friedlander Coplan & Aronoff LLP	Cleveland OH 44114		esmith@beneschlaw.com	Email
Benesen mediander copian a monon EE	CIEVEIANA OTT TILLT		comming benesemaw.com	Email
	Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover		kcapuzzi@beneschlaw.com	!
	1313 North Market Street, Suite 1201		jmartinez@beneschlaw.com	
Benesch Friedlander Coplan & Aronoff LLP	Wilmington DE 19801-6101		jhoover@beneschlaw.com	Email
	Attn: Benjamin Potts, Mae Oberste			
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Bernstein Litowitz Berger & Grossmann LLP	Wilmington DE 19801		benjamin.potts@blbglaw.com mae.oberste@blbglaw.com	Email
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	Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams		mike.schaedle@blankrome.com	
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Jouen Dove, LLC	**************************************		STITECTION DOUGH DOUGH DOVE.COM	Liliuli

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Exhibit A

Core/2002 Service List Served as set forth below

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	Suite 300		
Brookfield Properties Retail Inc	Chicago IL 60654-1607	bk@bpretail.com	Email
	Attn: Shawn M. Christianson		
	425 Market Street, Suite 2900		
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Burr & Forman LLP	Wilmington DE 19801	jfalgowski@burr.com	Email
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5 05 445	50 North Laura Street, Suite 3000	esummers@burr.com	- "
Burr & Forman LLP	Jacksonville FL 32202	drobbins@burr.com	Email
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	9th Floor		
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certimum baim Adier & Tryman, EE	East Meddow W1 11334	Timecorderertimanse	ann.com
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Chipman Brown Cicero & Cole, LLP	Wilmington DE 19801	desgross@chipmanbro	own.com Email
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	Attn: Audrey L. Hornisher		
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	Attn: Karen M. Grivner		
	824 N. Market Street, Suite 710		
Clark Hill PLC	Wilmington DE 19801	kgrivner@clarkhill.con	n Email

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Exhibit A

Core/2002 Service List Served as set forth below

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	3350 Riverwood Parkway, Suite 1600			
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	Attn: Jeffrey C. Wisler			
	1201 North Market Street, 20th Floor			
Connolly Gallagher LLP	Wilmington DE 19801		jwisler@connollygallagher.com	Email
			7,511,011	
	Attn: John D. Landwehr			
	231 Madison Street			
Cook, Vetter, Doerhoff & Landwehr, P.C.	Jefferson City MO 65101		jlandwehr@cvdl.net	Email
	Attn: Belkys Escobar			
	One Harrison Street, SE, 5th Floor			
	PO Box 7000			
County of Loudoun, Virginia	Leesburg VA 20177-7000		belkys.escobar@loudoun.gov	Email
	Attn: William L. Siegel			
	901 Main Street, Suite 3900			
Cowles & Thompson, P.C.	Dallas TX 75202		bsiegel@cowlesthompson.com	Email
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	Suite 1800			
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	Attn: Kevin S. Mann			
	1105 North Market Street, Suite 901			
Cross & Simon, LLC	Wilmington DE 19801		kmann@crosslaw.com	Email
•			_	
	Attn: Stephen B. Porterfield			
	2311 Highland Avenue South P.O. Box 55727			
	F.U. DUX 33/4/	- I		

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Exhibit A

Core/2002 Service List Served as set forth below

	4000000	FAV	Taga II	METHOD OF SERVICE
NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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	Attn: Michael T. Gustafson			
	320 South Canal Street, Suite 3300			
Faegre Drinker Biddle & Reath LLP	Chicago IL 60606		mike.gustafson@faegredrinker.com	Email
I	Attn: Patrick A. Jackson			
	222 Delaware Avenue, Suite 1410			
Faegre Drinker Biddle & Reath LLP	Wilmington DE 19801		patrick.jackson@faegredrinker.com	Email
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	Attn: Brian E. Farnan, Michael J. Farnan			
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Farnan LLP	Wilmington DE 19801		mfarnan@farnanlaw.com	Email
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	3300 Great American Tower			
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1103t Brown 10dd EE	Circinnati O11 43202		JREISHIGE WIDTH W.COM	Lillan
	Attn: Sloane B. O'Donnell			
	Union Trust Building			
	501 Grant Street, Suite 800			
Frost Brown Todd LLP	Pittsburgh PA 15219		sodonnell@fbtlaw.com	Email
	Attack to a grant Marian			
	Attn: Lorenzo Nunez			
CNA Financial Lagring	PO Box 183853	077 250 6417		Faccionila
GM Financial Leasing	Arlington TX 76096	877-259-6417		Facsimile
	Attn: Anthony W. Clark, Dennis A. Meloro			
	222 Delaware Avenue			
	Suite 1600		Anthony.Clark@gtlaw.com	
Greenberg Traurig, LLP	Wilmington DE 19801		Dennis.Meloro@gtlaw.com	Email
	Susan Fuertes			
	Attn: Property Tax Division			
Hamia Carreto Attamanda Offica	P.O. Box 2848		to be also materials and the second state of t	Final
Harris County Attorney's Office	Houston TX 77252		taxbankruptcy.cao@harriscountytx.gov	Email

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Exhibit A

Core/2002 Service List Served as set forth below

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	ALL PUBLISHED AND I			
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	150 N. Riverside Plaza, Suite 2700			
Holland & Knight LLP	Chicago IL 60606		phillip.nelson@hklaw.com	Email
	Attn: Flora Oropeza			
	940 West Main Street, Suite 106			
Deputy Treasurer-Tax Collector	El Centro CA 92243			Overnight Mail
				- Torring its interest
	Centralized Insolvency Operation			
	P.O. Box 7346			
Internal Revenue Service	Philadelphia PA 19101-7346	855-235-6787		Facsimile
	ALL MEIR I I			
	Attn: William J. Levant			
	910 Harvest Drive			
	Post Office Box 3037			
Kaplin Stewart Meloff Reiter & Stein, P.C.	Blue Bell PA 19422		wlevant@kaplaw.com	Email
	Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick		KDWBankruptcyDepartment@kelleydrye.com	
	3 World Trade Center		rlehane@kelleydrye.com	
	175 Greenwich Street		jraviele@kelleydrye.com	
Kelley Drye & Warren LLP	New York NY 10007		aselick@kelleydrye.com	Email
Reliey Drye & Warren LLi	New Tork IVI 10007		asenck@keneyurye.com	Lillali
	Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA			
Ken Burton, Jr., Manatee County Tax	1001 3rd Ave W, Suite 240			
Collector	Brandenton FL 34205-7863		legal@taxcollector.com	Email
	Attn: Scott A. Bachert			
	1411 Scottsville Road			
	P. O. Box 9547			
Kerrick Bachert PSC	Bowling Green KY 42102-9547	270-782-5856		Facsimile
	Attn: J. Daniel Albert, Michael McCutcheon			
	280 King of Prussia Rd			
Kessler Topac Meltzer & Check LLP	Radnor PA 19087		dalbert@ktmc.com	Email
Ressier Topac Meltzer & Check LLF	Naulioi FA 15007		dabert@ktific.com	Liliali
	Attn. Jachua A Sussbarg D.C. Nicola I. Croopblatt D.C. Darek I. Huntar		inchus suscharg@kirkland.com	
	Attn: Joshua A. Sussberg, P.C., Nicole L. Greenblatt, P.C., Derek I. Hunter		joshua.sussberg@kirkland.com	
Windowski O. Ellia I. D.	601 Lexington Avenue		nicole.greenblatt@kirkland.com	Fil
Kirkland & Ellis LLP	New York NY 10022		derek.hunter@kirkland.com	Email
	Attn: Mark McKane, P.C.			
	555 California Street			
Kirkland & Ellis LLP	San Francisco CA 94101		mark.mckane@kirkland.com	Email
All Klarid & Lills LLF	Jan Handisto CA 34101		mark.mckane@kirkianu.CUIII	Linaii

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Exhibit A

Core/2002 Service List Served as set forth below

NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
IVAIVIL	ADDRESS	FAA	LIVIAIL	WILTHOU OF SERVICE
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Klehr Harrison Harvey Branzburg LLP	Wilmington DE 19801-3062		dpacitti@klehr.com	Email
	Attn: Morton R. Branzburg			
	1835 Market Street, Suite 1400			
Klehr Harrison Harvey Branzburg LLP	Philadelphia PA 19103		mbranzburg@klehr.com	Email
	Attn: Jeffrey Kurtzman			
	101 N. Washington Avenue Suite 4A			
Kurtzman Steady LLC	Margate NJ 08402		kurtzman@kurtzmansteady.com	Email
Ruitzillali Steady LLC	Margare NJ 00402		kui tziriaii@kui tziriaiisteauy.com	Elliali
	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers			
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	Suite 1000			
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			C	-
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	330 N Wabash Avenue			
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	Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin		Jennifer.Ezring@lw.com	
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Latham & Watkins LLP	New York NY 10020		andrew.sorkin@lw.com	Email
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	Suite 120			
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Exhibit A

Core/2002 Service List Served as set forth below

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, , , , , , , , , , , , , , , , , , , ,				
	Attn: Don Stecker			
	112 E. Pecan Street, Suite 2200			_
Linebarger Goggan Blair & Sampson, LLP	San Antonio TX 78205		sanantonio.bankruptcy@lgbs.com	Email
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	2777 N. Stemmons Freeway			
	Suite 1000			
Linebarger Goggan Blair & Sampson, LLP	Dallas TX 75207		dallas.bankruptcy@lgbs.com	Email
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	3500 Maple Avenue Suite 800			
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	Attn: Tara L. Grundemeier			
	PO Box 3064			
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	Four Gateway Center			
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	Attn: Julie Anne Parsons			
	P.O. Box 1269			
McCreary, Veselka, Bragg, & Allen, P.C.	Round Rock TX 78680-1269		jparsons@mvbalaw.com	Email

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Exhibit A

Core/2002 Service List Served as set forth below

NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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	Suite 1400			
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	Attn: James W. Kapp, III			
	444 West Lake Street			
	Suite 4000			
Mcdermott Will & Emery LLP	Chicago IL 60606-0029		jkapp@mwe.com	Email
			Just Person	
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McKenna Storer	Chicago IL 60602		service@mckenna-law.com	Email
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	Cadillac Place Building			
	3030 W. Grand Blvd. Ste. 10-200			
Michigan Assistant Attorney General	Detroit MI 48202		donaldh@michigan.gov	Email
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Mirick, O'Connell, DeMallie & Lougee, LLP	Westborough MA 01581		scolbert@mirickoconnell.com	Email
	Atta, Bashal B. Marshy			
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Monzack Mersky and Browder, P.A.	Wilmington DE 19801		rmersky@monlaw.com	Email
Widitzack Wersky and Browder, P.A.	Willington DE 19801		ппетѕку@пюпаж.соп	EIIIdii
	Attn: Christopher L. Carter			
	One Federal Street			
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	Attn: David K. Shim			
	One State Street			
Morgan, Lewis & Bockius LLP	Hartford CT 06103-3178		david.shim@morganlewis.com	Email
- 0,				
	Attn: Carl N. Kunz, III, Christopher M. Donnelly			
	500 Delaware Avenue, Suite 1500		ckunz@morrisjames.com	
Morris James LLP	Wilmington DE 19801		cdonnelly@morrisjames.com	Email

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Exhibit A

Core/2002 Service List Served as set forth below

NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE	
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	Suite 4000				
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	Attn: Timothy J. Fox, Esq				
	844 King Street, Suite 2207				
Office of the United States Trustee for the	Lockbox 35				
District of Delaware	Wilmington DE 19801		timothy.fox@usdoj.gov	Email	
	Attn: Brian J. McLaughlin				
	222 Delaware Avenue				
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Exhibit A

Core/2002 Service List Served as set forth below

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Exhibit A

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Exhibit A

Core/2002 Service List Served as set forth below

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Core/2002 Service List Served as set forth below

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Exhibit B

Exhibit B

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